

# Identity and Act: The Role of the Laity, the Parish, Schools, the Donor and the Economy in Advancing the Mission of the Church

OCTOBER 20 – 22, 2010

Renaissance Chicago Downtown • Chicago, Illinois

## CURRENT AGENDA

### WEDNESDAY, OCTOBER 20

- Noon Mass
- 1:30 – 4:15 p.m. Symposium  
(moderators: Michael Vanderburgh, Sharon Mainero)  
**The Intersection of Mission Advancement and Theology**  
~ Sponsored by the Archdioceses of Chicago and Cincinnati ~  
*Part One: Learning to Receive; Christ and the Catholic Priesthood*  
(Dr. Matthew Levering, Fr. Edward Oakes, Brian Doyle)  
*Part Two: Allowing Others to Give: The Need for the Church to Ask the Faithful to Give* (Fr. Louis Cameli, Jim Thomas)
- 4:45 p.m. Conference Welcome
- 5:15 p.m. Identity and Act (Fr. Daniel Mahan, Pat O'Meara)
- 6:30 p.m. Dinner served at the hotel
- 7:30 p.m. Dinner Talk – The Role of Vision in Transforming Your Institution (Dan Elsener)

### THURSDAY, OCTOBER 21

- 7:30 a.m. Mass
- 8:15 a.m. Breakfast
- 9:00 a.m. Economic Outlook and Review of the Past Twelve Months (Peter Langas)
- 10:00 a.m. Financial Decision Making in the Catholic Church (Pat O'Meara)
- 11:00 a.m. Strategic Planning (Frank Ferguson, Sharon Mainero, Paul Votaw)
- 12:15 p.m. Light lunch
- 1:00 p.m. Implementing Diocesan Wide Strategic Initiatives (Jimmy Lago, Betsy Bohlen, Michael Vlastic, Msgr. Robert J. McClory)
- 2:30 – 3:15 p.m. Breakout Sessions:
  - † Breakout A – Asset Allocation in Current Markets, Looking at University and Endowment Models (Peter Langas, Philip Ashton, Carlos de Quesada)
  - † Breakout B – Utilizing Technology to Support the Church (Bill Pressprich, Bill Glover)
  - † Breakout C – Stewardship: A Disciple's Response (Dan Conway and Fr. Daniel Mahan)

### THURSDAY, OCTOBER 21 (cont.)

- 2:30 – 3:15 p.m. Breakout Sessions (continued):
  - † Breakout D – Managing Derivatives When the LOC Provider or Credit Counter-Party is in Jeopardy (Case Studies of Lehman Brothers and Banks Taken Over by Sovereign Governments) (Nathan Flynn, Dave Morrison)
- 3:30 – 4:15 p.m. Breakout Sessions:
  - † Breakout E – Current Banking and Capital Markets Environment (Jason Paulnock, Tripp Robinson, Dave Morrison)
  - † Breakout F – Human Development in the Third World; Implementing Benedict's Vision Laid Out in *Caritas in Veritate* (Robert Chronowski, Pat O'Meara)
  - † Breakout G – Engaging the Laity in the Parish (Paul Votaw)
  - † Breakout H – A Catholic Curriculum for Woman's Secondary Education (Dr. Mary Healy)
- 4:30 p.m. The Role of the Laity in Ecclesial Forgiveness (Cardinal Stafford)
- 5:55 p.m. Trolley boarding for *Spirit of Chicago* cruise
- 6:30 - 8:30 p.m. Dinner Cruise

### FRIDAY, OCTOBER 22

- 7:45 a.m. Breakfast
- 8:30 a.m. Prayer, Participation, and "Payback"; The Spirituality of Stewardship (Dan Conway)
- 9:30 a.m. The Role of the Laity in the Renewal of the Church (Cardinal George)
- 10:30 a.m. Round Table Discussion
- 11:30 a.m. Closing Mass at the Quigley Center (Cardinal George)

### TO REGISTER OR FOR MORE INFORMATION:

Please call Sally Wagner at 734-929-3391

## O'MEARA FERGUSON SYMPOSIUM

Wednesday, October 20 – 1:30 - 4:15 p.m.

### The Intersection of Mission Advancement and Theology

#### Moderators:

Michael Vanderburgh; Director, Department of Stewardship, Archdiocese of Cincinnati  
Sharon Mainero; President, Mission Advancement Services, O'Meara Ferguson

#### Part One: Learning to Receive: Christ and the Catholic Priesthood

- Dr. Matthew Levering; Professor, University of Dayton
- Rev. Edward T. Oakes, SJ, PhD; University of St. Mary of the Lake
- Brian Doyle; Associate Director of Stewardship, Archdiocese of Cincinnati

#### Part Two: Allowing Others to Give: The Need for the Church to Ask the Faithful to Give

- Rev. Louis Cameli; Archdiocese of Chicago
- James S. Thomas; Vice President, Development and Alumni Relations Western Michigan University

Co-sponsored by:



## O'MEARA, FERGUSON, WHELAN, AND CONWAY

Our mission is to provide Catholic organizations with advice and counsel on the best possible use of their temporal resources as they work to further their missions.



## CURRENTLY SCHEDULED CONFERENCE SPEAKERS

**His Eminence  
Francis Cardinal George**  
*Archbishop*  
Archdiocese of Chicago

**His Eminence  
James Francis Cardinal Stafford**  
*Major Penitentiary Emeritus*  
Apostolic Penitentiary

**Philip Ashton**  
*Managing Director,  
Asset Management*  
O'Meara Ferguson

**Betsy Bohlen**  
Archdiocese of Chicago

**Rev. Louis Cameli**  
Archdiocese of Chicago

**Robert Chronowski**

**Dan Conway**  
*President Emeritus,  
Mission Advancement Services*  
O'Meara Ferguson

**Carlos de Quesada**  
*Managing Director*  
O'Meara Ferguson

**Brian Doyle**  
*Associate Director of Stewardship*  
Archdiocese of Cincinnati

**Daniel J. Elsener**  
*President*  
Marian University

**Frank Ferguson**  
*Managing Director,  
Client Operations*  
O'Meara Ferguson

**Nathan M. Flynn**  
*Vice President and Director  
of Financial Structuring Debt,  
Capital Markets*  
William Blair & Company

**Bill Glover**  
*Director of Information Services*  
Archdiocese of Baltimore

**Dr. Mary Healy, S.T.D.**  
*Associate Professor  
of Sacred Scripture*  
Sacred Heart Major Seminary  
(Detroit, MI)

**Jimmy M. Lago**  
*Chancellor*  
Archdiocese of Chicago

**Peter J. Langas**  
*Director of Investment Strategies*  
Bessemer Trust

**Dr. Matthew Levering**  
*Professor*  
University of Dayton

**Rev. Daniel J. Mahan**  
*Executive Director*  
O'Meara Ferguson Center for  
Catholic Stewardship at  
Marian University

**Sharon Mainero**  
*President,  
Mission Advancement Services*  
O'Meara Ferguson

**Monsignor Robert J. McClory**  
*Moderator of the Curia*  
Archdiocese of Detroit

**Dave Morrison**  
*Managing Director*  
O'Meara Ferguson

**Rev. Edward T. Oakes, SJ, PhD**  
University of St. Mary of the Lake  
(Mundelein, IL)

**Patrick O'Meara**  
*President and Founder*  
O'Meara Ferguson

**Jason Paulnock**  
*Senior Vice-President and  
Team Leader*  
*Government, Education and  
Non-Profit Banking*  
Wells Fargo Bank

**William Pressprich**  
*President and CEO*  
ParishSOFT

**Tripp Robinson**  
*Director,  
Education and Non-Profit Group*  
Wells Fargo Securities

**James S. Thomas**  
*Vice President,  
Development and  
Alumni Relations*  
Western Michigan University

**Michael Vanderburgh**  
*Director, Department  
of Stewardship*  
Archdiocese of Cincinnati

**Michael Vlasic**  
*Chief Executive Manager*  
Vlasic Investments L.L.C.  
*Finance Council member*  
Archdiocese of Detroit

**Paul Votaw**  
*Vice President,  
Mission Advancement Services*  
O'Meara Ferguson

## CONFERENCE INFORMATION

- Registration Fee: \$200.00 \*
  - Includes all workshops; dinner on Wednesday; breakfast, lunch and dinner on Thursday; and breakfast and lunch on Friday
  - \* travel costs not included
- Rooms at the Renaissance Chicago Downtown are available for \$199.00 prior to September 25 and \$239.00 after this date.
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- Attire: Business casual



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